

SIPP tax relief for investment into the plc.
SEIS/EIS into the Milamber Educational Technology Fund.

Milamber Ventures plc is a public listed company seeking new investors to diversify its shareholder base



MILAMBER

milamber.co.uk



Sector:
Investment - Media, Education and Technology

Stage:
NEX Exchange listed company

Location:
London

Roles available:
Milamber is seeking new Ambassadors for its Ambassador Network; professionals with specialized skill sets that help grow Milamber's Portfolio companies

Milamber Ventures plc is a business accelerator and investment vehicle, helping media, technology and education companies (with a big focus on education innovation) through their growth journey.

Set up in 2014 with the goal of building a Global Education Innovation Investment Vehicle and listed on the London NEX Exchange (symbol MLVP), Milamber operates in the UK and the USA and offers a unique opportunity to access fast growth companies through its transatlantic operations and multidisciplinary capabilities.

The Global EdTech segment of the Learning market is forecast to grow from \$190bn in 2016 to \$590bn in 2021 at a CAGR of 25%. We see enormous revenue potential as the sector embraces digital learning and entertainment and are building a Portfolio that provides the tools, content and delivery systems to help train and prepare the workforce of today and tomorrow.

We find great management teams in new and established companies in the UK and the USA that are capable of building and successfully selling real products and services. We both invest in and help develop these businesses.

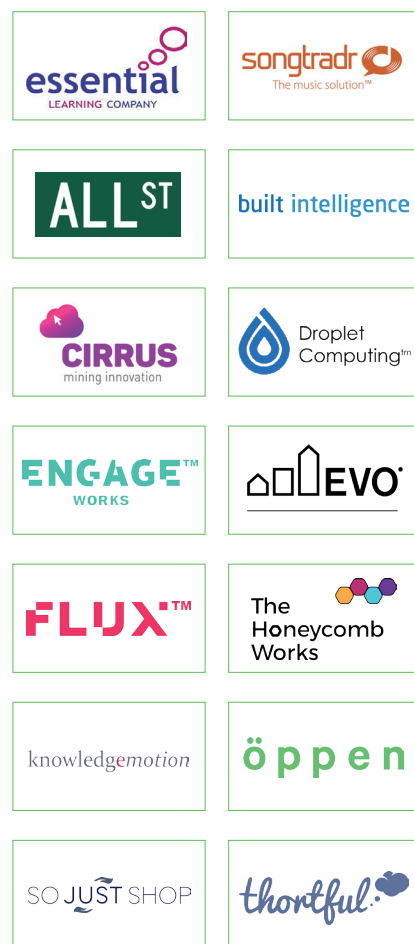
We take a business-driven approach to Portfolio companies, working with them to create a full-blown strategy covering all aspects of organisational delivery. This "Business First" approach is unique, ensuring that funds invested are properly deployed to maximise shareholder value.

Where appropriate, we look to acquire these businesses. As part of our M&A strategy we have recently announced our intent to purchase a UK vocational training company in which we hold a minority stake.

We have recently launched the Milamber Educational Technology Fund in partnership with Innvotec. The fund's purpose is to invest in SEIS/EIS qualifying early-stage and growth opportunities within the Education Technology sector.

We are inviting new shareholders who hold a strong belief in education to join us. There are two ways to invest in Milamber: either directly into the plc which by investing through a SIPP tax relief is available, or into the Milamber Educational Technology Fund, an SEIS/EIS fund.

Portfolio companies include:



 **For more information, please contact:**
Andy Hasoon on andy.hasoon@milamber.co.uk or call 0207 183 6053

Investing in early stage businesses is high risk and you may lose some or all of your invested capital. Other risks include illiquidity and lack of dividends. These investments are not suitable for all investors, they should only be made as part of a diversified portfolio and they are targeted exclusively at sophisticated investors who understand these risks. Prospective investors should read the documents provided in relation to any specific investment opportunity in their entirety and consult with their own advisers before deciding whether to invest.

The levels and basis of taxation depend on an individual's circumstances and may change in the future. In addition, the availability of tax relief depends on the company invested in maintaining its qualifying status. There is likely to be a lack of operating history upon which to evaluate performance, and investors should also be aware that past performance is not a reliable indicator or guarantee of future performance and should not be relied on when considering investment. Investors' interests are unsecured and rank subordinate to other creditors. The lack of corporate listing for any private company may make it difficult or impossible for shares to be sold and prices may also fluctuate significantly.

This Financial Promotion is approved for the purposes of the Financial Services and Markets Act 2000 by Sturgeon Ventures LLP, which is authorised and regulated by the Financial Services Authority (FRN 452811). In providing its approval of this Financial Promotion, Sturgeon Ventures LLP is not providing any verification, review of or advice on the underlying company's activities, finances or documentation or on any of its Principals or Directors.

An investment into any company described in this Financial Promotion is not covered by the Financial Services Compensation Scheme.