EDUCATION

EXPANSION

NORTH WEST, UK

EXPERIENCED MANAGEMENT TEAM



Scarisbrick Hall School

Seeks £34m for whole investment (49% ownership) with minimum investment of £10,000

This opportunity may not be suitable or appropriate for your personal circumstances. The levels and basis of taxation may change and depends on your individual circumstances. The marketability of this type of investment is often restricted and you may have difficulty selling at any price. If you are in any doubt, you should consult a suitably qualified financial advisor.

Opportunity

Scarisbrick Hall is a unique 150 room mansion built between 1830 and 1860 by the famous architect Augustus Pugin. The Hall has been described as the finest example of residential Gothic renaissance architecture in the country and is officially listed as a building of special architectural interest. Scarisbrick Park, and its extensive estate, provides a wonderful setting for this stately home.

This Grade 1 listed building has been the home of an independent school since 1964. In 2009, in recognition and celebration of recent changes, the name of the school changed back to its former title of Scarisbrick Hall School: caring and educating children from birth to 16. As one of the leading private schools in the North West of England and with an excellent reputation and increasing numbers of applicants, expansion



plans for the school are already at a very advanced stage. The introduction of a new Sixth Form has begun and additional sites for the oversubscribed Beautiful Beginnings day nursery are already being sourced.

Set within 52 acres of parkland, Scarisbrick Hall will benefit from a further increase in profits from the various revenue streams of the diversified educational and recreational businesses operating within the school and grounds.

The fully restored Hall with its 150 rooms provides a significant increase in teaching and learning space available to the School and College. This will create opportunities to expand the current one form entry provision to a three form entry to all year groups, as well as create a Sixth Form with new facilities to attract international and UK boarders. Strong strategic partnerships are also being established with top universities to attract the best educational practitioners and to ensure Scarisbrick Hall College is the College of choice in the UK.

Use of Investment

Investors are offered in shares of Scarisbrick Hall and School Ltd a UK registered company. The successful subscription of the share offering will result in the enlarged company being owned 49% Investors and 51% Directors of Scarisbrick Hall and School Limited.

With a minimum investment of £10,000, the target is to raise £34.5m to fund restoration, development and expansion of Scarisbrick Hall, sporting facilities, the nursery and the teaching, coaching and mentoring division (TCM).

The value of investments can go down as well as up so you could get back less than you invested.

For further information, please contact:

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